

# Introduction to Bundled Modalities

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NSSLI 25



# Introduction to Introduction to Bundled Modalities

a very informal and light-minded overview

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NASSLLI 25 (assume basics of ML, FOL, model theory of ML)



**5 FOR \$4**





There was a song called **PPAP**



# PPAP (Pen Pineapple Apple Pen)





# Quantified Predicate Logic

quantifies, variables, predicate, equality and function symbols

$$\forall x \forall y (x + y = y + x), \forall x \exists y (x + y = 0)$$

$$\exists x \forall y \neg (y \in x)$$

$$\forall x \exists y \forall z (z \in y \leftrightarrow \forall w (w \in z \rightarrow w \in x))$$



# Modal Logic

□ (Box): necessity, obligation, forever, knowledge ...

◇ (Diamond): possibility, permission, sometimes ...

A Diamond in a Box!

What

happened?





# Modal Logic

□ (Box): necessity, obligation, forever ...

◇ (Diamond): possibility, permission, sometimes ...

Concepts of **meta-language** brought into **objective language**

$$\begin{aligned} &\Box A \rightarrow A, \Box A \rightarrow \Box \Box A, \Box A \rightarrow \Diamond A \\ &\neg \Box A \rightarrow \Box \neg \Box A, \Diamond \Box A \rightarrow \Box \Diamond A \end{aligned}$$



# Correspondence between Philo and Math properties

$$\Box A \rightarrow A \qquad \forall x(xRx)$$

$$\Box A \rightarrow \Box \Box A \qquad \forall x \forall y \forall z (xRy \wedge yRz \rightarrow xRz)$$

$$A \rightarrow \Box \Diamond A \qquad \forall x \forall y (xRy \rightarrow yRx)$$

Do quantifiers and modalities **come together** often?



# Modal Logic $\neq$ Propositional ML

Quantifiers ( $\forall$   $\exists$ ) and modalities ( $\Box$   $\Diamond$ )  
are equally important





$$t_{12} = \int_1^2 \frac{dz}{v}$$

$$= \int_1^2 \frac{\sqrt{1 - \dot{y}^2}}{\sqrt{2gy}} dx$$

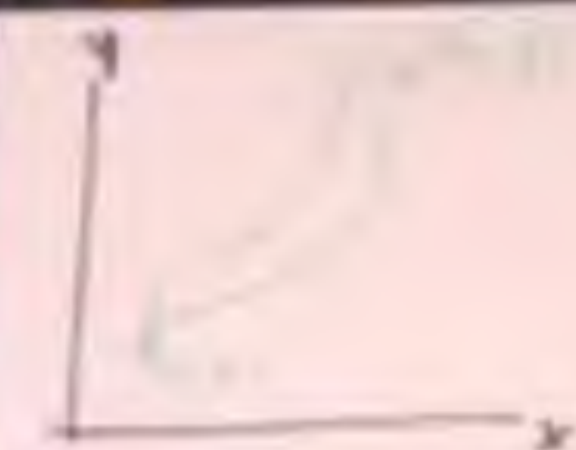
$$y(x, a), x) dx$$

$$= 0$$

$$\frac{dy}{dx} dx + \frac{d}{dy} \left( \frac{dy}{dx} \right) dx$$

连我都不懂是什么

Even I don't really understand it.



$$y(x, a) = y(x, 0) + \alpha \eta(x)$$

$$J(\alpha) = \int_0^1 f(y(x, a), \dot{y}(x, a), x) dx$$

$$\frac{d}{d\alpha} J(\alpha) = 0$$

$$\frac{d}{d\alpha} J(\alpha) = 0$$

$$\frac{d}{d\alpha} J(\alpha) = 0$$

$$\frac{d}{d\alpha} J(\alpha) = 0$$

$$\frac{d}{d\alpha} J(\alpha) = 0$$

$$\vec{A} = \begin{bmatrix} \text{subscript} & \text{subscript} \\ \text{subscript} & \text{subscript} \end{bmatrix}$$

$$\omega = \dot{\varphi} - \dot{\theta} \sin \theta$$

$$\dot{\omega} = \ddot{\varphi} - \ddot{\theta} \sin \theta - \dot{\theta} \cos \theta \dot{\theta}$$

$$\dot{\omega} = -\ddot{\theta} \sin \theta + \dot{\theta} \cos \theta \dot{\theta}$$

$$A1. (H\varphi) \wedge \Box \forall x [\varphi(x) \rightarrow \chi(x)] \rightarrow P(\chi)$$

$$A2. P(\neg \varphi) \leftrightarrow P(\varphi)$$

$$T1. P(\varphi) \rightarrow \Box \exists x [\varphi(x)]$$

$$D1. G(x) \leftrightarrow \forall \varphi [H\varphi \rightarrow \varphi(x)]$$

$$A3. P(\phi)$$

$$\Box \exists x G(x)$$

$$\Box \text{ess } x \leftrightarrow P(x) \wedge \forall \varphi (\varphi(x) \rightarrow \Box \forall y [\varphi(y) \rightarrow \Box \text{ess } y])$$

$$A4. P(\varphi) \rightarrow \Box P(\varphi)$$

$$T2. G(x) \rightarrow \text{ess } x$$

$$D3. E(x) \leftrightarrow \forall \varphi [\varphi \text{ess } x \rightarrow \Box \exists y \varphi(y)]$$

$$A5. PE$$

$$T4. \Box \exists x G(x)$$



# Modal Logic $\neq$ Propositional ML

Ax. 1.  $(P(\varphi) \wedge \Box \forall x(\varphi(x) \rightarrow \psi(x))) \rightarrow P(\psi)$

Ax. 2.  $P(\neg\varphi) \leftrightarrow \neg P(\varphi)$

Th. 1.  $P(\varphi) \rightarrow \Diamond \exists x \varphi(x)$

Df. 1.  $G(x) \leftrightarrow \forall \varphi(P(\varphi) \rightarrow \varphi(x))$

Ax. 3.  $P(G)$

Th. 2.  $\Diamond \exists x G(x)$

Df. 2.  $\varphi \text{ ess } x \leftrightarrow \varphi(x) \wedge \forall \psi (\psi(x) \rightarrow \Box \forall y(\varphi(y) \rightarrow \psi(y)))$

Ax. 4.  $P(\varphi) \rightarrow \Box P(\varphi)$

Th. 3.  $G(x) \rightarrow G \text{ ess } x$

Df. 3.  $E(x) \leftrightarrow \forall \varphi(\varphi \text{ ess } x \rightarrow \Box \exists y \varphi(y))$

Ax. 5.  $P(E)$

Th. 4.  $\Box \exists x G(x)$



# Modal Logic $\neq$ Propositional ML

In contrast with what Carnap thought  
the history of ML went **the other way around**

Quantified modal logic seemed to have lots of “problems”

At the same time, research on Prop ML went too  
well, in particular, balancing **expressiveness** vs.  
**complexity**.



# Modal Logic $\neq$ Propositional ML





# The pre-history of bundled modalities

(in a broader sense)



# Bundles in existing logics

CTL      NCL      Polyadic ML  
ATL      MNL      WAL  
MEL      ...



# Non-contingency logic

$$\varphi ::= \top \mid p \mid \neg\varphi \mid (\varphi \wedge \varphi) \mid \Delta\varphi$$

$$\Delta\varphi := \Box\varphi \vee \Box\neg\varphi \text{ semantically}$$

knowing whether, provably decidable...



# Computation Tree Logic (CTL)

$$\varphi ::= \top \mid p \mid \neg\varphi \mid \varphi \wedge \varphi \mid EX\varphi \mid EG\varphi \mid E(\varphi U \varphi)$$

$EG\varphi$ : **there is** a path on which  $\varphi$  holds **forever**

$EF\varphi$  is defined by  $E(\top U \varphi)$  but  $EG\varphi$  cannot be defined by  $E(\cdot U \cdot)$



# Alternating-time Temporal Logic (ATL)

$\varphi ::= \top \mid p \mid \neg\varphi \mid (\varphi \wedge \varphi) \mid \langle\langle A \rangle\rangle X\varphi \mid \langle\langle A \rangle\rangle G\varphi \mid \langle\langle A \rangle\rangle(\varphi U \varphi)$

$\langle\langle A \rangle\rangle G\varphi$ : **there exists** a strategy for group A such that A can force  $\varphi$  **forever, no matter** what others do



# Multi-agent Epistemic Logic

$$\varphi ::= \top \mid p \mid \neg\varphi \mid (\varphi \wedge \varphi) \mid K_a\phi \mid S_G\phi \mid E_G\phi$$

$S_G\varphi$ : **someone in G knows**  $\varphi$  ( $\exists x \in G K_x\varphi$ )

Or simply  $\bigvee_{i \in G} K_i\varphi$  if there are finitely many agents



# Monotonic Neighborhood Semantics

$$\varphi ::= \top \mid p \mid \neg\varphi \mid (\varphi \wedge \varphi) \mid \Box\phi$$

$\Box\varphi$ : **there is** a neighborhood  $X$ , such that **all** worlds in  $X$  satisfy  $\varphi$

Coalition logic, Evidence logic...



# Polyadic Modal Logic

$$\varphi ::= \top \mid p \mid \neg\varphi \mid (\varphi \wedge \varphi) \mid \Diamond(\varphi, \dots, \varphi)$$

$\Diamond(\varphi_1, \dots, \varphi_n)$ : **there are**  $w_1, \dots, w_n$  **such that**  
 $Rww_1, \dots, w_n$  **and each**  $w_i$  **satisfies**  $\varphi_i$

**Weakly Aggregative Logic**  $\varphi_i = \varphi_1$



# Even Propositional Modal Logic

$$\varphi ::= \top \mid p \mid \neg\varphi \mid (\varphi \wedge \varphi) \mid \Box\varphi$$

A normal modality can be viewed as a  
**bundle in FOL**  $\Box\varphi := \forall y(xRy \rightarrow \varphi^t)$

Guarded fragments and so on...



# Modal syllogisms

$$\varphi ::= All(t, t) \mid Some(t, t)$$

$$t ::= A \mid \neg t \mid \Box t$$

Can be viewed as **bundles in FOML** e.g.,

$$Some(A, \neg \Box B) := \exists x(Ax \wedge \neg \Box Bx)$$

Bundles are everywhere...

In many cases, the language with bundles can be viewed as **fragments** of a larger language.



# You can play with it... E.g.

$$\Box_a \varphi \wedge \Box_b \neg \varphi$$

$$\neg \varphi \wedge \Box \varphi$$

$$\varphi \wedge \Box \varphi$$

$$\Box_a \varphi \wedge \neg \Box_b \varphi$$

$$\varphi \rightarrow \Box \varphi$$

$$\Box \Diamond \varphi$$

.....

$$\varphi \wedge \neg \Box \varphi$$

**There are also  
general theories**

In the past decade, we have been playing with specific bundles packing a **quantifier** and a **modality** together

Intentionally use them as conceptual and technical **tools**

Discover various **hidden** ones











# We will be looking at some examples

Epistemics Logic of Know-wh

Intuitionistic and Intermediate Logics

Deontic Logic

Bundled Fragments of First-order Modal Logic

Each topic can be a **separate course** but we will focus on the **core ideas** behind techniques

# Epistemic Logic

traditionally focuses on **know-that**

**Know that**  $A$  = **rule out**  $\neg A$  epistemic possibilities

$$K(A \rightarrow B) \rightarrow (KA \rightarrow KB)$$

$$KA \rightarrow A$$

$$(KA \wedge KB) \rightarrow K(A \wedge B)$$

$$KA \rightarrow KKA, \neg KA \rightarrow K\neg KA$$

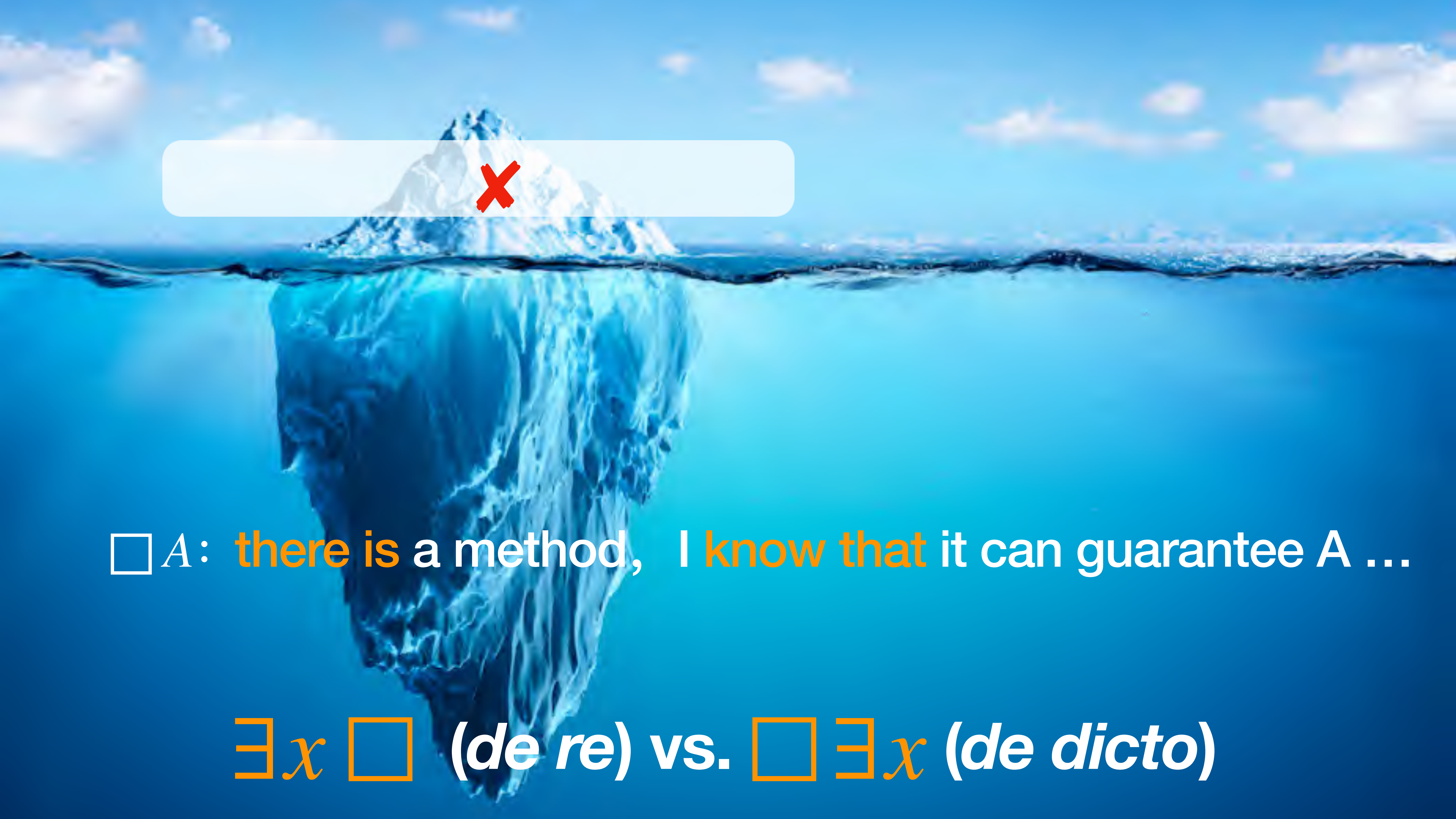


# Epistemic Logic

Beyond “knowing that”

Know **how/why/what/who/when** ...

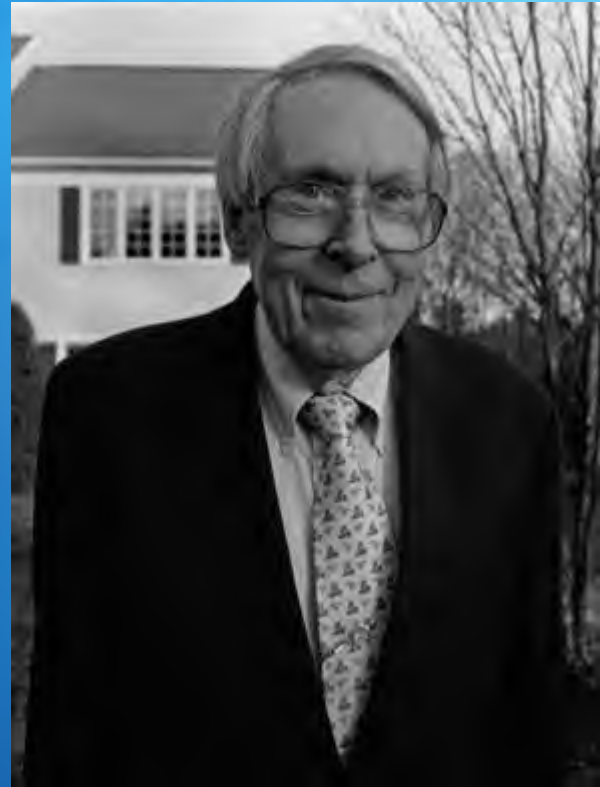
How to do epistemic reasoning  
about Know-**wh** (know+embedded **question**)?



$\square A$ : **there is** a method, **I know that** it can guarantee A ...

$\exists x \square$  (*de re*) vs.  $\square \exists x$  (*de dicto*)





Kv, Kh, Ky, Kwho....

Check SEP entry on EL for a survey

Not just **mention-some**  
but also **mention-all**  
and much more

E.g., **knowing who** came to the party  
**for each** relevant person, **I know**  
**whether** she/he came to the party





Kv, Kh, Ky, Kwho...

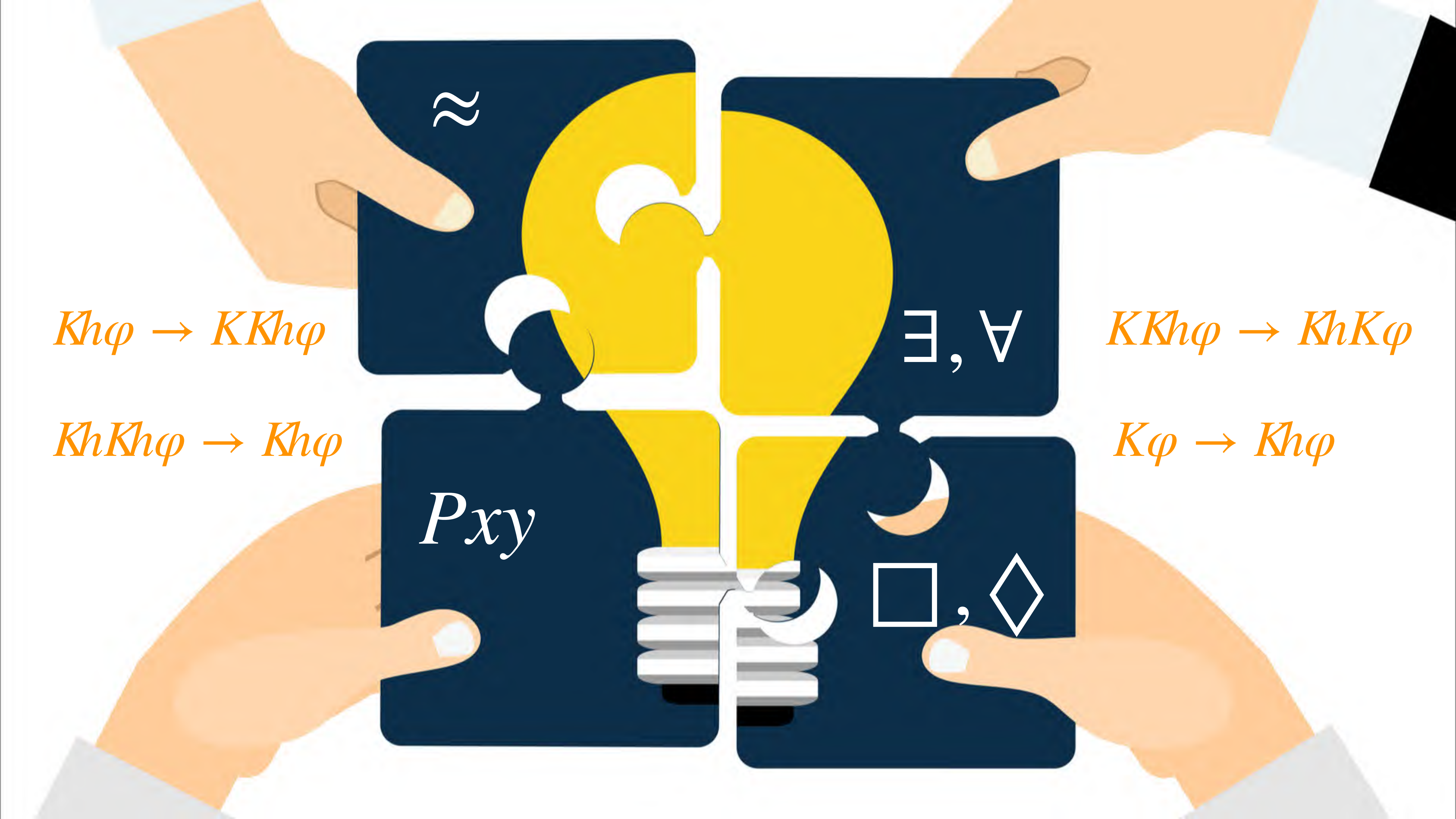
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TAUT	all axioms of propositional logic	MP	$\frac{\varphi, \varphi \rightarrow \psi}{\psi}$
DISTK	$Kp \wedge K(p \rightarrow q) \rightarrow Kq$	NECK	$\frac{\varphi}{K\varphi}$
T	$Kp \rightarrow p$	EQREPKh	$\frac{\varphi \rightarrow \psi}{Kh\varphi \rightarrow Kh\psi}$
4	$Kp \rightarrow KKp$	SUB	$\frac{\varphi(p)}{\varphi[\psi/p]}$
5	$\neg Kp \rightarrow K\neg Kp$		
AxKtoKh	$Kp \rightarrow Khp$		
AxKhtoKhK	$Khp \rightarrow KhKp$		
AxKhtoKKh	$Khp \rightarrow KKhp$		
AxKhKh	$KhKhp \rightarrow Khp$		
AxKhbot	$\neg Kh \perp$		








$$Kh\varphi \rightarrow KKh\varphi$$

$$KhKh\varphi \rightarrow Kh\varphi$$

$$\exists, \forall$$

$$KKh\varphi \rightarrow KhK\varphi$$

$$K\varphi \rightarrow Kh\varphi$$

$$Pxy$$
$$\square, \diamond$$



# Typical difficulties

Simple language

Rich model

Hard to axiomatized !

We will use logic of know-value to demonstrate the techniques



It is just the  
beginning...









# Non-classical logic



Intuitionistic logic and its relatives





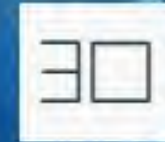
$p \neg q$

$\Box(p \rightarrow q)$













DEL



Kripke  
Semantics

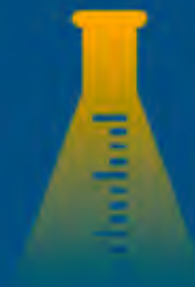


BHK



Uniformity

Intellectualist  
know-how



Heyting's  
early writings

Modal  
embedding



Hintikka  
Knowledge  
of things

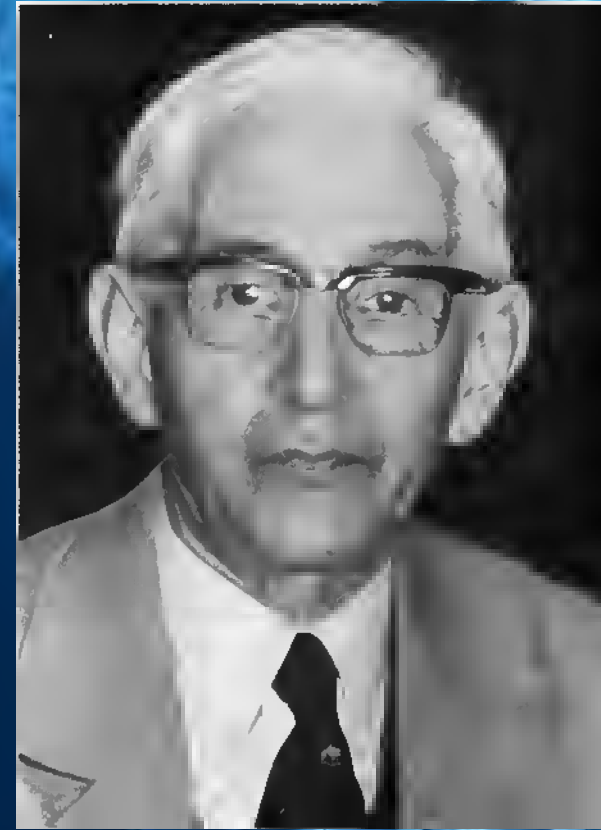


Medvedev's problem  
semantics

















## System SDELKh

### Axioms

TAUT	Propositional tautologies	<b>KhK</b>	$Kh\alpha \rightarrow K\alpha$
DISTK	$K(\varphi \rightarrow \psi) \rightarrow (K\varphi \rightarrow K\psi)$	<b>KKhp</b>	$Kp \leftrightarrow Khp$
T	$K\varphi \rightarrow \varphi$	<b>Kh<math>\perp</math></b>	$Kh\perp \leftrightarrow \perp$
4	$K\varphi \rightarrow KK\varphi$	<b>Kh<math>\vee</math></b>	$Kh(\alpha \vee \beta) \leftrightarrow Kh\alpha \vee Kh\beta$
5	$\neg K\varphi \rightarrow K\neg K\varphi$	<b>Kh<math>\wedge</math></b>	$Kh(\alpha \wedge \beta) \leftrightarrow Kh\alpha \wedge Kh\beta$
<b>DIST<math>\Box</math></b>	$\Box(\varphi \rightarrow \psi) \rightarrow (\Box\varphi \rightarrow \Box\psi)$	<b>Kh<math>\rightarrow</math></b>	$Kh(\alpha \rightarrow \beta) \leftrightarrow K\Box(Kh\alpha \rightarrow Kh\beta)$
<b>T<math>\Box</math></b>	$\Box\varphi \rightarrow \varphi$	<b>4<sub>Kh</sub></b>	$Kh\alpha \rightarrow KK\alpha$
<b>4<math>\Box</math></b>	$\Box\varphi \rightarrow \Box\Box\varphi$	<b>5<sub>Kh</sub></b>	$\neg Kh\alpha \rightarrow K\neg Kh\alpha$
<b>PR</b>	$K\Box\varphi \rightarrow \Box K\varphi$	<b>EU<sub>k</sub></b>	$\alpha \wedge \bigwedge_{1 \leq i \leq k} \widehat{K}(\alpha \wedge \alpha_i) \rightarrow$ $\quad \quad \quad \Diamond(K\alpha \wedge \bigwedge_{1 \leq i \leq k} \widehat{K}\alpha_i)$ $(k \in \mathbb{N}, \alpha_i \in \mathbf{PL} \text{ for } i \in \mathbb{N})$
<b>Per</b>	$\alpha \rightarrow \Box\alpha$		
<b>Ver</b>	$\alpha \rightarrow \Diamond Kh\alpha$		

where  $\alpha \in \mathbf{PL}, p \in \mathbf{P}, \varphi \in \mathbf{DELKh}$

### Rules:

MP	$\frac{\varphi, \varphi \rightarrow \psi}{\psi}$	NECK	$\frac{\vdash \varphi}{\vdash K\varphi}$	NEC $\Box$	$\frac{\vdash \varphi}{\vdash \Box\varphi}$
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# Deontic Logic

Obligation (O), Permission (P), Forbidden (F)

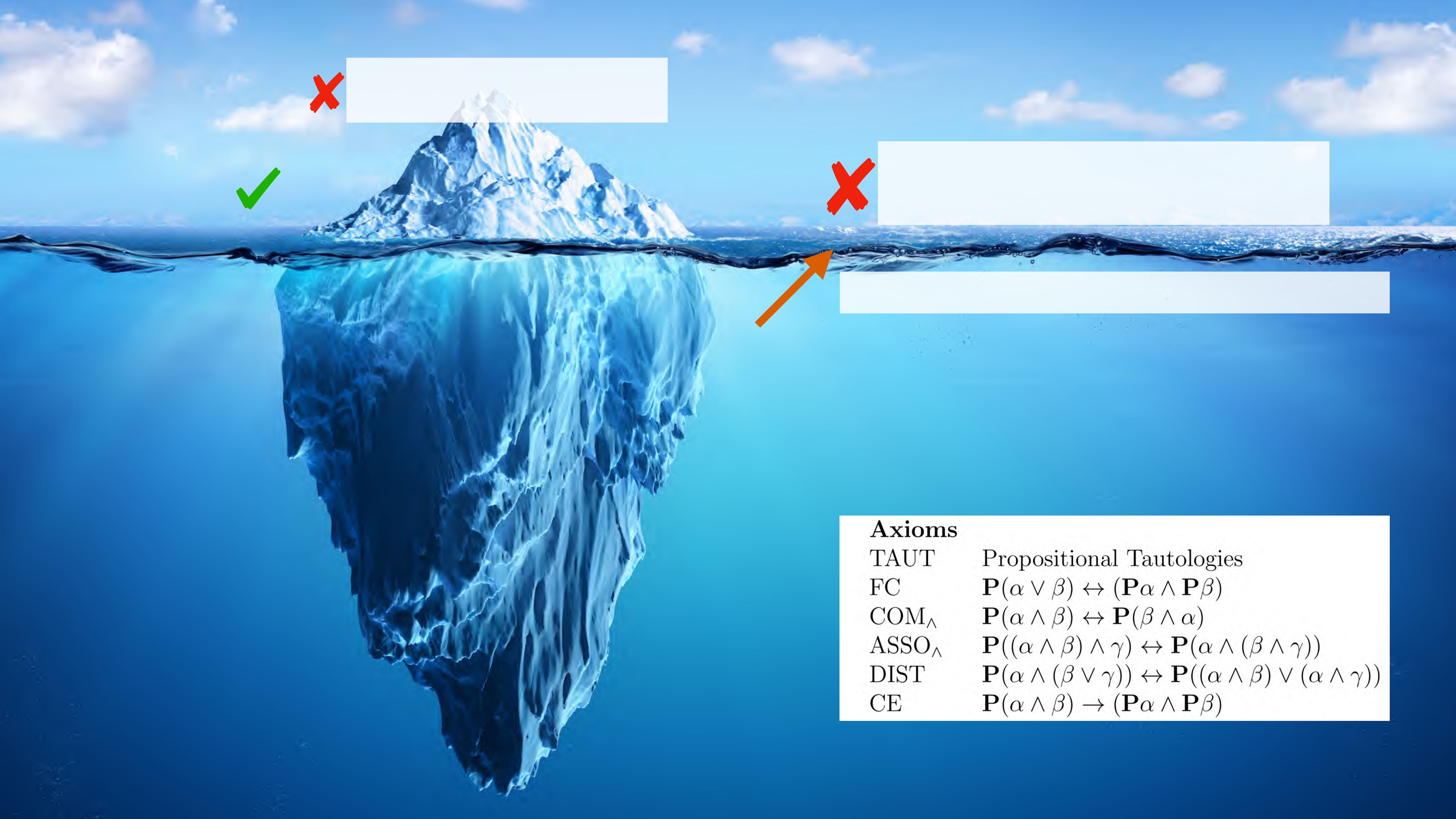
$$OA \rightarrow PA$$

$$OA \leftrightarrow \neg P \neg A$$

$$\neg PA \rightarrow FA$$

Lots of interesting puzzles!





Axioms	
TAUT	Propositional Tautologies
FC	$\mathbf{P}(\alpha \vee \beta) \leftrightarrow (\mathbf{P}\alpha \wedge \mathbf{P}\beta)$
COM <sub><math>\wedge</math></sub>	$\mathbf{P}(\alpha \wedge \beta) \leftrightarrow \mathbf{P}(\beta \wedge \alpha)$
ASSO <sub><math>\wedge</math></sub>	$\mathbf{P}((\alpha \wedge \beta) \wedge \gamma) \leftrightarrow \mathbf{P}(\alpha \wedge (\beta \wedge \gamma))$
DIST	$\mathbf{P}(\alpha \wedge (\beta \vee \gamma)) \leftrightarrow \mathbf{P}((\alpha \wedge \beta) \vee (\alpha \wedge \gamma))$
CE	$\mathbf{P}(\alpha \wedge \beta) \rightarrow (\mathbf{P}\alpha \wedge \mathbf{P}\beta)$







Can we build a more abstract logical foundation for these bundles?

**We can look at them  
in first-order modal setting.**



# First-order modal logic

$$\varphi ::= P\vec{x} \mid \neg\varphi \mid (\varphi \wedge \varphi) \mid \exists x\varphi \mid \Box\varphi$$

**Hard** to find decidable fragments, even only with two variables and unary predicates...

**monodic fragment:** only allow **one**  $x$  in  $\Box$



Bundled fragments  
of first-order modal logic, e.g.

$$\varphi ::= P\vec{x} \mid \neg\varphi \mid (\varphi \wedge \varphi) \mid \exists x \Box \varphi$$

decidable (**PSPACE**), finite tree model  
property, natural characterization...

**No** restriction on **number** of variables, arity  
of predicates, and how many  $x$  occur in  $\Box$



# More bundles

$\forall \square$  AB

$\exists \diamond$

$\square \exists$  BE

$\exists \square$  EB

$\forall \diamond$

$\diamond \forall$

$\square \forall$  BA

$\diamond \exists$

$\forall \square + \square \forall$

ABBA...



# An (almost) complete picture

Domain	$\forall \square$	$\exists \square$	$\square \forall$	$\square \exists$	Upper/ Lower Bound
Constant	✓	*	*	*	Undecidable
	*	*	✓	*	
	✗	✓	✗	✗	PSPACE-complete
	✗	✗	✗	✓	No FMP
	✗	✓	✗	✓	
Increasing	✓	✗	✗	✗	PSPACE-complete
	✗	✓	✗	✗	
	✗	✗	✓	✗	
	✗	✗	✗	✓	EXPSPACE/ PSPACE
	✓	✓	✗	✗	EXPSPACE/NEXPTIME
	✗	✗	✓	✓	
	*	✓	✓	*	Undecidable
	✗	✓	✗	✓	No FMP
	✓	✓	✗	✓	Undecidable
	✓	✗	✓	✓	EXPSPACE/ NEXPTIME
	loosely bundled				

Repeat the **secret** of propositional modal logic:

restricting the power of quantifiers, but using modalities



# Summary:

We focus on bundles packing a quantifier and a modality together

They occur implicitly in logical structure underneath natural language expressions

They may reveal hidden structure which can explain the behaviors of non-classical logics and non-normal modal logic

Bundles often make computation cheaper (as sweet spots)

Hope to promote more research on (fragments of) quantified modal logic



Now you **know that** bundles are useful.

The next days: let you **know how** and **why**

Plan:

Epistemic logic of logic-wh and basic techniques (logics of know-value as a minimal example)

Epistemic interpretation of intermediate logic based on bundles

Bundled approach to deontic logic

Bundled fragments of FOML



LOGO

# Special Food Menu

Lorem ipsum dolor sit amet consectetur adipiscing elit. Sed euismod tincidunt ut laoreet dolore magna aliquam erat.

ORDER NOW

**FREE**  
Delivery

Up To  
**25%**  
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a very informal and light-minded overview

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NASSLLI 25 (assume basics of ML, FOL, model theory of ML)



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